



ASX Circular

Date: 8 January, 2008

Key topics

1. Comtel Corporation Limited (ASX code CMO).
2. Capital consolidation timetable.

Reading List

Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Institutions
 ASTC Participants
 Office Managers
 Operations Managers (back office)
 Research Analysts
 ACH Participants
 Market Participants

Authorised by

Ben Wachter

Contact

Ben Wachter

Telephone

(02) 9227 0409

ASX Limited
 ABN 98 008 624 691
 Exchange Centre
 20 Bridge Street
 Sydney NSW 2000
 PO Box H224
 Australia Square NSW 1215

Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

COMTEL CORPORATION LIMITED- CONSOLIDATION OF CAPITAL TIMETABLE

On 26 November 2007, Comtel Corporation Limited ("the Company") announced a proposal, subject to shareholder approval whereby its capital would be consolidated from 20 ordinary shares or options to 1 ordinary share or option. Shareholders approved the capital consolidation on 7 January 2008.

The timetable is as follows:

8 January 2008	Last day of trading in pre-consolidation shares and quoted options.
9 January 2008	Trading in post consolidation shares and quoted options on a deferred settlement basis begins (ASX Codes: CMODA (shares) and CMODB (quoted options)).
15 January 2008	Last day for the Company to register transfers on a pre-consolidation basis.
16 January 2008	First day for the Company to register transfers on a post-consolidation basis.
22 January 2008	Last day for the Company to register transfers on a post-consolidation basis. Despatch of holding statements. Deferred settlement trading ends at close of trade.
23 January 2008	Normal T + 3 trading commences (ASX Codes: CMO (Shares) CMOOA (quoted options)).
29 January 2008	Settlement date for trades conducted on a deferred settlement basis.

For further information please refer to the Company's announcements dated 26 November 2007, 28 November 2007, and 7 January 2008.

For personal use only